

2022 MARQUIS USER'S CONFERENCE Compliance Agenda

Marquis Conference '22
NEXT2U
Together Again!

Join us for a two-day conference for the opportunity to connect with your peers, learn more about trending topics, receive hands-on experience with Marquis solutions and gain the strategic insights needed to acquire, strengthen and deepen relationships.

Conference begins on Monday, September 19 at 8 AM and the day will end with an entertaining and unforgettable Welcome Reception. Day two of Conference will begin at 8 AM with Conference ending at 3:30 PM.

SESSION OVERVIEWS – Monday, September 19

9:00-9:30AM

Opening Remarks with Marquis' CEO, Susan R. Faulkner

9:30-10:30AM

Keynote Session with Brian Himstedt, Vice President – Technology & Business Analytics, Kansas City Royals

10:45-12:30PM

Diversity, Equity & Inclusion

The changing faces of compliance. Incorporating DEI into your compliance program.

1:30-2:15PM

Section 1071 and the Dodd-Frank Act

Deep dive into the Notice of Proposed Rulemaking (NPR) for Small Business Lending Data Collection.

2:30-4:15PM

What You Didn't Know About CENTRAX NEXT/Client Quick Fire

Explore the hidden features of CenTrax NEXT that will enhance your presentation to senior management and board.

4:15-6:15PM

Learning Lab Training by Appointment Only

6:30-8:30PM

Welcome Reception



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SESSION OVERVIEWS – Tuesday, September 20

8:30-9:00AM

Marquis Next: 2023 and Beyond

Creating and delivering easy-to-use, market-leading solutions by listening to clients' needs.

9:15-10:00AM

Compliance Management System

More than CRA and HMDA – Optimize your CMS to encapsulate all aspects of regulatory landscape.

10:15-12:00 PM

Fair Banking and the Impact of 1071

Analyzing the proposed new data collection fields for fair lending purposes.

12:45-2:30PM

CRA Modernization

Summary of the proposed regulation and how it impacts your loan processing systems and data collections.

2:45-3:15PM

Compliance Corner Wrap Up

Discuss key takeaways from our conference sessions to assist with your compliance program efforts.

3:15-3:30PM

Closing Session with Marquis' CEO, Susan R. Faulkner

